

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures Limited

I, Bijay Kumar Kishorepuria do hereby give my consent to my name being included as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Bijay Kumar Kishorepuria
Address	Kataruka Niwas 4th Floor , Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	bijay@bmwventures.com
Contact No.	9234667111

Yours faithfully,

Bijay Kumar
Kishorepuria
a

Digitally signed
by Bijay Kumar
Kishorepuria
Date: 2024.05.16
13:46:07 +05'30'

Place: Patna

CONSENT LETTER

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Whole Time Director " for the Initial Public Offer of BMW Ventures Limited.

I, Bijay Kumar Kishorepuria, hereby give my consent to my name being included in the 'Whole Time Director ' of BMW Ventures Limited in the Draft Offer Document to be filed with NSE, BSE, SEBI and any other regulatory body and the Offer Document which the company intends to issue in respect of Initial Public Offer of Equity Shares to be filed with the NSE, BSE, SEBI and any other regulatory body.

Yours faithfully,


Bijay Kumar Kishorepuria

Place: Bihar
Date: -09-05-2024

आयकर विभाग

INCOME TAX DEPARTMENT



भारत सरकार

GOVT. OF INDIA

BIJAY KUMAR KISHOREPURIA

SAGAR MAL KISHOREPURIA

02/02/1952

Permanent Account Number

AFOPK4175M

*Bijay Kumar
Kishorepuria*

Signature



08042015

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures Limited

I, Sabita Devi Kishorepuria do hereby give my consent to my name being included as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Sabita Devi Kishorepuria
Address	Kataruka Niwas 4th Floor , Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	sabitadevikishorepuria@gmail.com
Contact No.	9234667333

Yours faithfully,

Sabita Devi
Kishorepuria

Digitally signed by Sabita
Devi Kishorepuria
Date: 2024.05.16 15:26:21
+05'30'

Place: Patna

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Director" for the Initial Public Offer of BMW Ventures Limited

I, Sabita Devi Kishorepuria, do hereby give my consent to my name being included as a **Director** of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Sabita Devi Kishorepuria
Designation	Director
Address	Kataruka Niwas 4th Floor, Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	SabitaDevi kishorepuria@gmail.com
Contact No.	9234667222
Date of appointment	07-10-1994
Date of Appointment at current designation	6 th January, 2024
DIN	00626490

Yours faithfully,

Sabita Devi
Kishorepuria

Digitally signed by Sabita Devi
Kishorepuria
Date: 2024.05.16 15:27:23
+05'30'

SABITA DEVI KISHOREPURIA

Place: Patna

आयकर विभाग

INCOME TAX DEPARTMENT



भारत सरकार

GOVT. OF INDIA

SABITA DEVI KISHOREPURIA

MOTI RAM DOKANIA

22/07/1955

Permanent Account Number

AGBPK7650F

Sabita Devi
Kishorepuria

Signature



10112016

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures Limited

I, Nitin Kishorepuria do hereby give my consent to my name being included as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Nitin Kishorepuria
Address	Kataruka Niwas 5th Floor , Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	Nitin @bmwventures.com
Contact No.	9234667222

Yours faithfully,



Place: Patna

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Managing Director" for the Initial Public Offer of BMW Ventures Limited

I, Nitin Kishorepuria , do hereby give my consent to my name being included as "**Managing Director**" of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Nitin Kishorepuria
Designation	Managing Director
Address	Kataruka Niwas 5th Floor , Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	nitin@bmwventures.com
Contact No.	9234667333
Date of appointment	01-02-2003
Date of Appointment at current designation	6 th January, 2024
DIN	00626377

Yours faithfully,



NITIN KISHOREPURIA

Place: Patna

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

NITIN KISHOREPURIA

BIJAY KUMAR KISHOREPURIA

06/12/1977

Permanent Account Number

AETPK4087N

Nishorepuria
Signature



08042015

CONSENT LETTER

Date: 13-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures Limited

I, Rachna Kishorepuria do hereby give my consent to my name being included as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Rachna Kishorepuria
Address	Kataruka Niwas 5th Floor , Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	rachna@bmwventures.com
Contact No.	9234667555

Yours faithfully,

Rachna Kishorepuria

Place: Patna

CONSENT LETTER

Date: 13-05-2024

To

The Board of Directors

BMW Ventures Limited

1st Floor, Mona Cinema Complex, East Gandhi Maidan

Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Whole time Director" for the Initial Public Offer of BMW Ventures Limited

I, Rachna Kishorepuria, do hereby give my consent to my name being included as "**Whole time Director**" of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Rachna Kishorepuria
Designation	Whole time Director
Address	Kataruka Niwas 4th Floor, Gandhi Maidan South, Phulwari Patna,- 800001
Email ID	rachna@bmwventures.com
Contact No.	9234667555
Date of appointment	01-11-2006
Date of Appointment at current designation	6 th January, 2024
DIN	01093753

Yours faithfully,



RACHNA KISHOREPURIA

Place: Patna

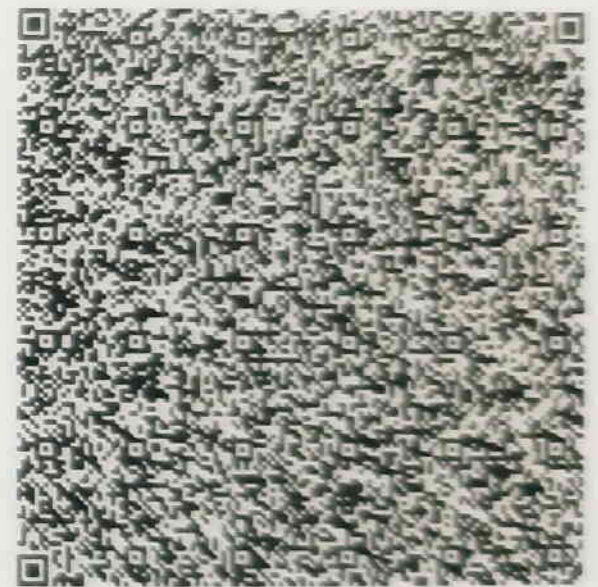
आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AAXPA0001C



नाम/ Name

RACHNA KISHOREPURIA

पिता का नाम/ Father's Name

MAHABIR PRASAD AGRAWAL

जन्म की तारीख/
Date of Birth

26/08/1979

Rachna Kishorepuria

हस्ताक्षर / Signature

11072019

CONSENT LETTER**July 05, 2024**

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Su : **Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures**
b **Limited**

I Nitin Kishorepuria Director of BMW Fin-Invest Private Limited on behalf of the Company, giving consent for inclusion of BMW Fin-Invest Private Limited as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares.

Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

We confirm that the information provided by us and to be included in the Offer Document and document is accurate and complete to the best of our knowledge and belief.

This consent is given voluntarily and is unconditional, and we agree to cooperate with Issuer's and its representatives for any further information or documentation that may be required in connection with the inclusion of our company's name in the Draft Offer Document/Offer Document.

Please acknowledge receipt of this consent and inform us of any further steps or information required from our end.

Yours faithfully,


NITIN KISHOREPURIA

Place: Patna

**Registered Office:**

10th Floor, Poddar Point, Block - A,
113, Park Street, Kolkata 700 016
CIN: U65923WB1996PTC078232
E-mail: info@bmwfininvest.com
Ph: 033 22293903, 22291312
Fax: 033 22494997

Business Office:

1st Floor, Mona Cinema Complex,
East Gandhi Maidan, Patna- 800004
Ph: 0612-26755506, 8102223771,
Fax: 0612 2675505

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

BMW FIN INVEST PRIVATE LIMITED

19/03/1996

Permanent Account Number

AADCS5140D

28072011

इस कार्ड के खोने/पाते पर कृपया सूचित करें / लोटाए
आयकर पैन सेवा इकाई एन एस डी यू
तीनरीमजील, सफाई चबूतरा
बानेर टेलिफोन एक्सचेंज के नजदीक
बानेर, पुणे-411045

If this card is lost / someone's lost card is found
please inform / return to
Income Tax PAN Services Unit, NSDI
3rd Floor, Sapphire Chambers
Near Baner Telephone Exchange
Baner, Pune - 411 045

Tel: 91-20-2721-8080; Fax: 91-20-2721-8081
e-mail: tininfo@nsdi.co.in

RIDHISIDHI FINCON PRIVATE LIMITED

Regd. Off. 1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004 (Bihar)
Ph. : 8102223771/74, **Fax:** 0612-2675505, **E-mail:** bijay@bmwventures.com
Company Identification Number (CIN) : U51909WB2007PTC119594

CONSENT LETTER

July 05, 2024

To

The Board of Directors

BMW Ventures Limited

1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of BMW Ventures Limited

I Mahesh Kumar Sharma Director of Ridhi Sidhi Fincon Private Limited on behalf of the Company, giving consent for inclusion of Ridhi Sidhi Fincon Private Limited as a '**Promoter**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares.

Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

We confirm that the information provided by us and to be included in the Offer Document and document is accurate and complete to the best of our knowledge and belief.

This consent is given voluntarily and is unconditional, and we agree to cooperate with Issuer's and its representatives for any further information or documentation that may be required in connection with the inclusion of our company's name in the Draft Offer Document/Offer Document.

Please acknowledge receipt of this consent and inform us of any further steps or information required from our end.

Yours faithfully,



Mahesh Kumar Sharma

Din no- 08853683

Place: Patna



आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

RIDHISIDHI FINCON PRIVATE LIMITED

13/10/2007

Permanent Account Number

AADCR7993P

27122007

CONSENT LETTER

Date: 24-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

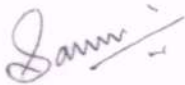
Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of BMW Ventures Limited

I, Sourabh Ajmera, do hereby give my consent to my name being included as a '(Independent Director)' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	SOURABH AJMERA
Designation	INDEPENDENT DIRECTOR
Address	B-01 KRUPALU KUTIR S V ROAD OPP HDFC BANK PATEL WADI, CHAMUNDA CIRCLE, BORIVALI WEST MUMBAI-400092 MAHARASTRA
Email ID	casourabhajmera@gmail.com
Contact No.	9004496859
Date of appointment	06-08-2022
Date of Appointment at current designation	06-08-2022
DIN	06876514

Yours faithfully,



Sourabh Ajmera
Independent Director

Date: 24-05-2024
Place: Mumbai

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

SOURABH AJMERA

MAHAVEER PRASAD AJMERA

27/07/1990
Permanent Account Number

AIOPA5617K


Signature



23122016

CONSENT LETTER

Date: 24-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

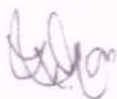
Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of BMW Ventures Limited

I, Yogesh Tulsyan, do hereby give my consent to my name being included as a '(Independent Director)' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	YOGESH TULSYAN
Designation	INDEPENDENT DIRECTOR
Address	S B ROY ROAD, NEAR VRINDAVAN SWEETS, B DEOGHAR BIHAR-814112
Email ID	Ytulsyan_lion@yahoo.com
Contact No.	9334868875
Date of appointment	23-12-2017
Date of Appointment at current designation	23-12-2017
DIN	07969660

Yours faithfully,



Yogesh Tulsyan
Independent Director


Place: Patna

स्थायी लेखा संख्या / PERMANENT ACCOUNT NUMBER
AAPPT9506K



नाम / NAME
YOGESH TULSYAN

पिता का नाम / FATHER'S NAME
SHANKAR PRASAD TULSYAN

जन्म तिथि / DATE OF BIRTH
17-11-1954

हस्ताक्षर / SIGNATURE


आयकर अधिकारी, रांची
COMMISSIONER OF INCOME TAX, RAंची



CONSENT LETTER

Date: 24-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

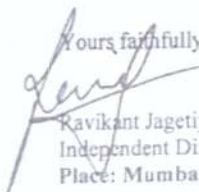
Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of BMW Ventures Limited

I, Ravi Kant Jagetiya do hereby give my consent to my name being included as a '(Independent Director)' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	RAVIKANT JAGETIYA
Designation	INDEPENDENT DIRECTOR
Address	B-303 EKLAVYA COOPERATIVE HOUSING SOCIETY, N L COMPLEX NEAR MUGRANESHWAR MAHADEV MANDIR, DAHISAR, MUMBAI-400068
Email ID	Rkjagetiya@gmail.com
Contact No.	9820800926
Date of appointment	06-08-2022
Date of Appointment at current designation	06-08-2022
DIN	08734797

Yours faithfully,


Ravikant Jagetiya
Independent Director
Place: Mumbai

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

RAVI KANT JAGETIYA

KAILASH CHAND JAGETIYA

13/02/1987

Permanent Account Number

AKYPJ2915P

Signature



03062016

CONSENT LETTER

Date: 24-05-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex,
East Gandhi Maidan
Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of BMW Ventures Limited

I, Arpit Jagdishchandra Kabra, do hereby give my consent to my name being included as a '(Independent Director)' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	ARPIT JAGDISHCHANDRA KABRA
Designation	INDEPENDENT DIRECTOR
Address	C/O D/802 GAYATRI DARSHAN, THAKUR COMPLEX NEXT TO SURUCHI HOTEL, MUMBAI-400101
Email ID	arpit.kabra@icai.org
Contact No.	9819007027
Date of appointment	01-05-2023
Date of Appointment at current designation	01-05-2023
DIN	03417686

Yours faithfully,


Arpit Kabra
Independent Director
Place: Mumbai

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

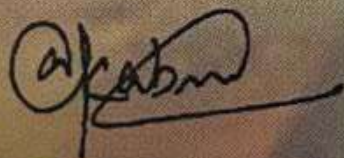
ARPIT J KABRA

JAGDISH KABRA

25/05/1987

Permanent Account Number

AOIPK8083R

A handwritten signature in black ink, appearing to read 'Arpit Kabra', is located below the Permanent Account Number.

Signature



17062005

CONSENT LETTER

Date: 16-04-2024

To

The Board of Directors

BMW Ventures Limited

1st Floor, Mona Cinema Complex, East Gandhi Maidan

Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Company Secretary and Compliance Officer" for the Initial Public Offer of BMW Ventures Limited

I, Ruchika Maheshwari, do hereby give my consent to my name being included as a 'Company Secretary and Compliance Officer' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Ruchika Maheshwari
Designation	Company Secretary and Compliance Officer
PAN	CTLPM1352F
Email ID	cs@bmwventures.com
Contact No.	7635093995
Address	1 st floor , Mona Cinema Complex, East Gandhi Maidan, Patna-800004
Date of Appointment	May 15, 2023

Yours faithfully,

Ruchika Maheshwari

Ruchika Maheshwari

Company Secretary and Compliance Officer

Place: Patna

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
CTLPM1352F



नाम / Name
RUCHIKA MAHESHWARI KEJRIWAL

पिता का नाम / Father's Name
KAMAL KUMAR MAHESHWARI

जन्म की तारीख /
Date of Birth
29/06/1993



10072021

PAN Application Digitally Signed, Card Not
Valid unless Physically Signed

Consent Letter

Date: 16-04-2024

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir,

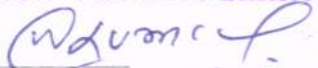
Sub: - Consent to be named as "Chief Financial Officer" for the Initial Public Offer of BMW Ventures Limited

I, Birendra Yadav, hereby give my consent to my name being included as 'Chief Financial Officer' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Birendra Yadav
Designation	Chief Financial Officer
PAN	AJIPK7925P
Email Id	birendrakumar@bmwventures.com
Contact No.	9263635402
Address	1 st Floor, Mona Cinema Complex East Gandhi Maidan Patna-800004
Date of Appointment	August 01, 2017

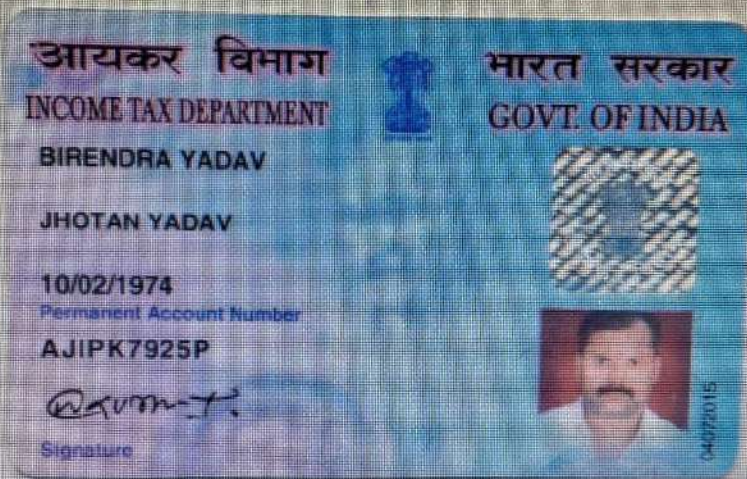
Yours faithfully,

BMW Ventures Limited



Birendra Yadav
Chief Financial Officer

Place: Patna



Galaxy A14 5G

Consent Letter

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir,

Sub:- Consent to be named as “Statutory & Peer Review Auditor” of the Company for the Initial Public Offer of BMW Ventures Limited

I, do hereby confirm that the information given below is correct and give our consent to include our name as ‘**Statutory & Peer Review Auditor**’ of **BMW Ventures Limited** in the Draft Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	A D V & Associates
Designation	Statutory & Peer Review Auditor
Address	B-601, Raylon Arcade, RK Mandir Road, JB Nagar, Mumbai, Maharashtra – 400059
Contact Person	Pratik Kabra
Membership No.	611401
Email ID	advassociates@gmail.com
Contact No.	9998871892
FRN.	128045W
Date of Appointment	18 th March, 2024

Yours faithfully,
For, A D V & Associates
Chartered Accountants,
Firm Regn. No. 128045W

PRATIK
KABRA
Digitally signed
by PRATIK KABRA
Date: 2024.03.18
14:21:53 +05'30'

Pratik Kabra
Partner
M.N. 611401
Place: Mumbai
Dated: 18th March, 2024



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 019529

This is to certify that the Peer Review of

M/s A D V Associates

B-601, Raylon Arcade, Premises Co-Operative Society Ltd.,

Ramakrishna Road, Kondivita, Andheri (E),

Mumbai-400059

FRN.: 128045W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 06-02-2025

The Certificate shall remain valid till: 29-02-2028

Issued at New Delhi on 11-02-2025

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



T & S LAW

Logix Technova, Unit Number 15, Block B, Sector 132, Noida – 201 304, Uttar Pradesh, India
Contact Number: +91 995 611 4287
Email id: info@tandslaw.in

Date: June 28, 2024

To,

The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex,
East Gandhi Maidan, Patna – 800 004,
Bihar, India.

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of BMW Ventures Limited (the “Company” and such offer, the “Issue”)

We, the undersigned, hereby consent to act as legal counsel to the Company and to the inclusion of our name and contact details, provided below, in the draft red herring prospectus to be filed by the Company with BSE Limited (“BSE”), the National Stock Exchange of India Limited (the “NSE”) and the Securities and Exchange Board of India (“SEBI”) in respect of the Issue.

T&S Law
Unit Number 15, Logix Technova,
Block B, Sector 132, Noida – 201 304,
Uttar Pradesh, India.
Telephone: +91 995 611 4287
Facsimile: N.A.
Email: info@tandslaw.in
Contact Person: Sagarika Kapoor

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Bihar and Jharkhand at Patna, as may be required under applicable law.

Yours faithfully,

Partner
T&S Law



S A R T H I

April 28, 2025

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sirs,

Sub: Consent to be named as "Book Running Lead Manager (BRLM)" for the Initial Public Offer of BMW Ventures Limited.

We hereby give our consent to our name being included as "Book Running Lead Manager" of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Sarathi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167,
Vidya Nagari Marg, Kalina, Santacruz (E),
Mumbai- 400098
Tel: (022) 26528671/72
Contact Person: Mr. Pankaj Chaurasia
Email: ipo@sarthiwm.in
Website: www.sarathi.in
SEBI Registration No.: INM000012011

For Sarathi Capital Advisors Private Limited

Pankaj Chaurasia
Compliance Officer



Place: Mumbai

Sarathi Capital Advisors Private Limited

CIN: U65190DL2012PTC238100

Regd. Off: 411, Pratap Bhawan, 5, Bhadur Shah Zafar Marg, New Delhi-110002; Tel: 011-23739425/26; Fax: 011-23739424

Corp. Off: 401, 4th Floor, Manek Plaza, 167, VidyaNagri Marg, Kalina, Santacruz (E), Mumbai- 400098; Tel: 022-26528671/72 Fax: 022-26528673

Website: www.sarathi.in

मर्चेट बैंककार

फ़ॉर्म ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002846

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पवर्ग I/ ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SARTHI CAPITAL ADVISORS PRIVATE LIMITED
268 A, ARJUN NAGAR
SAFDARJUNG ENCLAVE
NEW DELHI 110029

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. ~~संविभागीय प्रबंध सेवाएं। Portfolio Management Services.~~
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

INM000012011

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid unless
it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा
By order



Suchismita Sahoo
SUCHISMITA SAHOO

स्थान Place **Mumbai**

तारीख Date **January 11, 2018**

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

Date: 15.09.2025

To,
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir,

Sub : Proposed initial public offer of BMW Ventures Limited of 2,34,00,000 equity shares of face value 10 each ("equity shares") of the company for cash at a price of [●]/- per equity share

We, the undersigned, do hereby consent to act as the Syndicate Member to the proposed Issue and to our name being inserted as the Syndicate Members to the proposed Issue and the following details being inserted in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Patna, Bihar ("RoC"), with respect to the said IPO:

Name	:	Khandwala Securities Limited
Address	:	G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai - 400021.
Fax Number	:	91-22-40767377/78
E-mail Id	:	ipo@kslindia.com
Contact Person	:	Pranav Khandwala / Abhishek Joshi
Website	:	www.kslindia.com
Telephone Number	:	+91-22-40767373
SEBI Registration Number	:	INM000001899
Logo	:	

We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format. We confirm that we are registered with the SEBI and that our registration is valid as on date of this letter and that we have not been prohibited by the SEBI to act as an intermediary in capital market issues.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue, or otherwise in connection with the Issue.

Yours faithfully,
For and on behalf of Khandwala Securities Limited



Name: Pranav Khandwala
Designation: Director
Encl: Copy of the SEBI Registration Certificat



मर्चेन्ट बैंककार

FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002845

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पॉल्ट मर्चेन्ट बैंककार और विनियम बोर्ड अधिनियम, 1992 को धारा 12 की उपधारा (1) का पदवी शक्तियों का प्रयोग करते हुए इसके द्वारा पत्रों 1/ 11/ 111/ 1V में मर्चेन्ट बैंककार को रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है।
1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KHANDWALA SECURITIES LIMITED
GROUND FLOOR, VIKAS BUILDING
GREEN STREET, FORT
MUMBAI- 400023
MAHARASHTRA

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category 1/ 11/ 111/ 1V subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निष्पक्ष को प्रबंध निदेशक अन्तर्गत निष्पक्ष सेवाएं देना, निष्पक्ष से संबंधित जानकारी एकत्र करना, निष्पक्ष पर आधारित अद्यतन करना, निष्पक्षताओं में संबंधित निष्पक्ष, उद्देश्य और अधिक जानकारी का प्रसारण करना। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निष्पक्ष निष्पक्ष। Investment Adviser
 - *3. निष्पक्षों का निष्पक्ष। Underwriting of issues.
 - *4. निष्पक्ष निष्पक्ष। Portfolio Management Services.
 - *5. निष्पक्ष निष्पक्ष के अध्यक्ष, प्रबंधकों या निष्पक्षों के अन्तर्गत निष्पक्ष निष्पक्ष सेवाएं देना। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. निष्पक्ष निष्पक्ष या निष्पक्ष। Consultant or Adviser.
- (*6. निष्पक्ष निष्पक्ष या निष्पक्ष।) (*Delete whichever are not applicable)

INM000001899

- II. मर्चेन्ट बैंककार के लिए रजिस्ट्रीकरण कोड
II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

This certificate of Registration shall be valid unless
It is suspended or cancelled by the Board

III. This Certificate shall be valid from

तक विधिवत रूप से और जैसा भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में निर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा
By order



Suchismita Sahoo
SUCHISMITA SAHOO

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of
Securities and Exchange Board of India

स्थान Place Mumbai

तारीख Date November 21, 2017



Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Category I Merchant Banker is true and correct:

Registration Number	INM000001899
Date of registration/ Renewal of Registration	Date of Initial Registration – 15/07/1993
Date of expiry of registration	Certificate shall remain valid until it is surrendered or cancelled
If applied for renewal, date of application	NA
Any communications from SEBI prohibiting the entry from acting as an intermediary	None
Any enquiry/ investigations being conducted by SEBI	None
Details of any penalty imposed by SEBI	None
Period up to which Registration/Renewal Fees has been applied	Renewal fees have been paid till July 2026.



Consent from Monitoring Agency

Date: 5-Sep-2025

To,

The Board of Directors

BMW VENTURES LIMITED

1st Floor, Mona Cinema Campus, East Gandhi Maidan, Patna – 800004, Patna, Bihar

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by BMW VENTURES LIMITED (the “Company”) (the “Offer”)

We, Crisil Ratings Limited ("**Crisil Ratings**") hereby consent to act as a Monitoring Agency to the Offer and for our name to be inserted as the '**Monitoring Agency**' in the red herring prospectus and the prospectus to be filed with the Securities and Exchange Board of India ("**SEBI**"), the stock exchanges where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**") and the Registrar of Companies ("**RoC**"), or any other document to be issued or filed in relation to the Offer ("**Offer Documents**"). The following information in relation to us may be disclosed:

Name: CRISIL Ratings Limited (A Subsidiary of CRISIL Limited)

Address: Address: Crisil Limited Lightbridge IT Park, Saki Vihar Road, Andheri East,

Mumbai - 400 072, Maharashtra, India


Logo: **Crisil**
Ratings

Telephone Number: +91 2261373000 (B)

E-mail: crisilratingdesk@crisil.com

Website: www.crisil.com/ratings

Contact Person: Shounak Chakravarty

SEBI Registration Number: IN/CRA/001/1999

CIN: U67100MH2019PLC326247

We confirm that we are registered with SEBI as a credit rating agency and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI. We further confirm that we have not been debarred from functioning as a credit rating agency by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues. A copy of our registration certificate and declaration regarding our registration with SEBI in the required format is enclosed as **Annexure A**.

Crisil Ratings' consent is subject to Company ensuring that there is no misrepresentation/ modification to above mentioned information and is required to be reproduced on an "as is" basis.

The Company agrees and undertakes that it shall (i) comply with all applicable laws and regulations (as may be applicable within India or outside India) in relation to the fresh issue and Offer Documents (ii) not to misrepresent, make any changes to, obliterate or tamper with the information to be disclosed or present

any part thereof out of context or in violation of applicable laws and regulations, if any. Further, you acknowledge and agree that Crisil Ratings does not accept responsibility for the Offer Documents or any part thereof.

We confirm that we will immediately inform the Company who may further inform the book running lead managers to the Offer (the “**Book Running Lead Managers**”) of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Managers and the legal advisors in relation to the Offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,
For Crisil Ratings Limited



Authorized Signatory

Name: Rohit Chugh

Designation: Senior Director-Business Development

Annexure A

Copy of Registration Certificate

फॉर्म - बू
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड
(साख निर्धारण एजेंसियाँ) विनियम, 1999
SECURITIES AND EXCHANGE BOARD OF INDIA
(Credit Rating Agencies) Regulations, 1999

00006 [विनियम 8(1)]
[Regulation 8(1)]

साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION AS A CREDIT RATING AGENCY

I. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) [सेबी अधिनियम] के तहत बनाए गए नियमों और विनियमों के साथ पठित, सेबी अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद् द्वारा, / In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 (15 of 1992), read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Crisil Ratings Limited
Lightbridge IT Park
Saki Vihar Road, Andheri East
Mumbai 400072

को साख निर्धारण एजेंसी के रूप में, विनियमों के अनुसार और विनियमों में दी हुई शर्तों के तहत, साख निर्धारण एजेंसी के रूप में कार्य करने के लिए रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है / as a **Credit Rating Agency** in accordance with and subject to the conditions in the regulations to carry out the activity of a Credit Rating Agency.

II. साख निर्धारण एजेंसी की रजिस्ट्रीकरण सं. है / Registration Number for the Credit Rating Agency is IN/CRA/ 001/1999

III. यह रजिस्ट्रीकरण प्रमाणपत्र तब तक मान्य रहेगा, जब तक इसे बोर्ड द्वारा निलंबित या रद्द न कर दिया जाए । This certificate of registration shall be valid unless it is suspended or cancelled by the Board.

SEBI

स्थान Place: **Mumbai**

तारीख Date: **July 02, 2025**

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और की ओर से
By order of
For and on behalf of
Securities and Exchange Board of India
Deena Venu Sarangadharan
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

TO WHOMSOEVER IT MAY CONCERN

Date: 5-Sep-2025

Sub: Proposed initial public offering of equity shares of Rs. 10 each (the “Equity Shares”) of BMW VENTURES LIMITED (the “Company”) (the “Offer”)

1. Registration Number:	IN/CRA/001/1999
2. Date of registration / renewal of registration:	4-Dec-2020
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA

We confirm that we will immediately inform the Company of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication, the information stated in this certificate should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company in relation to the Offer.

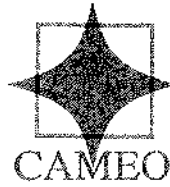
For Crisil Ratings Limited



Authorised Signatory

Name: Rohit Chugh

Designation: Senior Director-Business Development



CAMEO CORPORATE SERVICES LIMITED

Date: 02.05.2024


To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex,
East Gandhi Maidan,
Patna - 800004, India.

Dear Sirs,

Sub: Proposed initial public offering of equity shares of face value ₹ 10 each ("Equity Shares") by BMW Ventures Limited ("Company") (referred to as the "Issue").

We consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Patna, ("RoC"), with respect to the said IPO.

The following details with respect to us may be disclosed:

Name	CAMEO CORPORATE SERVICES LIMITED
Logo	
Address	"Subramanian Building" No. 01, Club House Road, Chennai – 600002, India
Tele No	044 4002 0700 (5 Lines)
Fax No	NA
Email Id	bmw@cameoindia.com
Website	www.cameoindia.com
Investor Grievance E-mail id	investor@cameoindia.com
Online Investor Portal	https://wisdom.cameoindia.com
Contact Person	Ms. K. Sreepriya - Vice President & Company Secretary
SEBI Registration No	INR000003753

We confirm that we are registered with SEBI as a registrar to an issue and share transfer agent and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : investor@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

Further, except as disclosed below, as on the date of this certificate, we confirm that we and our associates do not hold any Equity Shares of the Company.


We confirm that we will immediately inform the Company and the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this consent letter to the SEBI, the Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This consent letter may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this consent letter being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This consent letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

**Yours faithfully,
For Cameo Corporate Services Ltd**


**R.D. Ramasamy
Director**



Place: Chennai

Encl.: As above



CAMEO CORPORATE SERVICES LIMITED

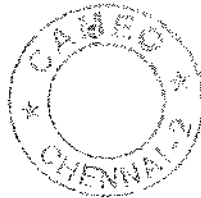
Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue are true and correct:

Registration Number	INR000003753
Date of registration/ Renewal of registration	12.04.1999
Date of expiry of registration	Permanent
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the Registrar	Nil
Any enquiry/ investigation being conducted by SEBI	Nil

**Yours faithfully,
For Cameo Corporate Services Ltd**


**R.D.Ramasamy
Director**



निर्गम-रजिस्ट्रार और
शेयर अंतरण अधिकारी

फॉर्म
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी] विनियम, 1992

(Registrars to an issue and Share transfer agents) Regulations, 1992

(विनियम 8)

(Regulation 8/ Regulation 8A)

001297

रजिस्ट्रेशन का प्रमाणपत्र

CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन प्रत्येक नए नियमों और विनियमों के तहत पंजीकृत एक अधिनियम को अंतर्गत की व्यवस्था (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक नए निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी/अधिकारी में निर्गम-रजिस्ट्रार/अधिकारी के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CAMEO CORPORATE SERVICES LIMITED
"SUBRAMANIAN BUILDING"
NO.1 CLUB HOUSE ROAD
CHENNAI 600 002

के नियमों की शर्तों के अधीन रहते हुए, और विनियमों के अनुसार प्रत्याभूति प्राप्त के लिए, अपने अपने विनिर्दिष्ट है, इन्हें पंजीकृत करने के लिए

as registrars to an issue and share transfer agent in Category "Registrar to an issue"/share transfer agent, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

(1) निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी का रजिस्ट्रेशन कोड

II. Registration Code for the registrar to an issue and share transfer agent is

INR000003753

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए, रजिस्ट्रेशन प्रमाणपत्र
तक वैध रहेगा।

III. Unless renewed, the certificate of registration is valid in

स्थान Place

MUMBAI

तारीख Date

JANUARY 13, 2012

"जो लागू न हो उसे हटा दें।" Delete whichever is not applicable

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उनकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

K. SARAVANAN

अधिकृत हस्ताक्षर/Authorized Signature





ਪੰਜਾਬ ਨੈਸ਼ਨਲ ਬੈਂਕ



punjab national bank

BRANCH OFFICE- EXHIBITION ROAD PATNA (023110)

PANDEY PLAZA,, EXHIBITION ROAD PATNA-800001

Tel=0612-2323952 E Mail-bo023110@pnb.co.in

CONSENT LETTER

To

The Board of Directors

BMW Ventures Limited

1st Floor, Mona Cinema Complex, East Gandhi Maidan

Patna-800004, Bihar

Dear Sir/Madam,

Sub : Consent to be named as "Banker to the Company" for the Initial Public Offer of BMW Ventures Limited

We do hereby confirm that the information given below is correct and give our consent to include our name as '**Banker to the Company**' to BMW Ventures Limited in the Draft Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Punjab National Bank
Address	Exhibition Road, Patna 800001
Contact Number	8979003000
Contact Person	Shivraj Rudra
Email Id	bo023110@pnb.co.in

Yours Faithfully



Date: 20-06-2024

Place: Patna

To
The Board of Directors
BMW Ventures Limited
1st Floor, Mona Cinema Complex, East Gandhi Maidan
Patna-800004, Bihar

Dear Sir,

Sub : Consent to be named as "Banker to the Issue" for the Initial Public Offer of BMW Ventures Limited

We, the undersigned, hereby give our consent to act as Banker to the Issue Public Issue Bank Refund Bank and Sponsor Bank for the captioned Listing of Equity Shares and to disclose our name and the following details as Banker to the Issue Public Issue Bank Refund Bank and Sponsor Bank in the Red herring Prospectus Prospectus which the Company intends to issue in respect of the Initial Public Offer of Equity Shares to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

We also authorise the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013.

Name	Axis Bank Limited
Address	Fortune 2000, Ground Floor, Bandra-Kurla Complex, Bandra East, Mumbai-400051
Tel	+91-22-61483110
Fax	+91-22-61483119
Email	BKC.Branchhead@axisbank.com
Website	www.axisbank.com
Contact Person	Mr.Satish Pandurang Sagale
SEBI Regn. Number	INBI00000017

Yours Faithfully
For Axis Bank Limited


Authorised Signatory



Place:- Mumbai
Date:- 15/09/2025

SATISH SAGALE
VP & Branch Head
Axis Bank Ltd.
Emp ID:7826/S.S. No:2083

निर्गमन बैंककार

फॉर्म B
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड INBI00000017
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तब तक विधिवान्व है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

Subhash
SUBHASH CHANDRA



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Ruchi Chojer
RUCHI CHOJER

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory