

(Please scan the QR code to view the Prospectus and the Abridged Prospectus)



Registered Office: 1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004; **Contact Person:** Ruchika Maheshwari Kejriwal, Company Secretary and Compliance Officer; **Telephone No.:** +91 81022 23771/74; **E-mail:** cs@bmwventures.com; **CIN:** U25111BR1994PLC006131

Our Company has filed the Prospectus dated September 29, 2025 with the RoC, and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading is expected to commence on October 01, 2025.

THE ISSUE COMPRISES OF QIB PORTION : NOT MORE THAN 1.00% OF THE ISSUE, NON-INSTITUTIONAL INVESTOR PORTION: NOT LESS THAN 24.00% OF THE ISSUE, RETAIL PORTION: NOT LESS THAN 75.00% OF THE ISSUE.

ISSUE PRICE: ₹99 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH. THE ISSUE PRICE IS 9.90 TIMES THE FACE VALUE OF EQUITY SHARES.

(For details refer to section titled “Risk Factors” on page 33 of the Prospectus.)

- | Period | Weighted average cost of acquisition per Equity Share of face value of ₹10 each (in ₹)* | Cap Price is 'x' times the weighted average cost of acquisition ^A | Range of acquisition price per Equity Share of face value of ₹10 each: lowest price – highest price (in ₹)* |
|--|---|--|---|
| Last 1 year and 18 months preceding the date of the Prospectus | - | - | N.A |

9. Weighted average cost of acquisition compared to Floor Price and Cap Price:

(a) Based on primary issuances	Nil
(b) Based on secondary transactions	30.14

The above details have been certified by AD V & Associates., Chartered Accountants by their certificate dated September 09, 2025

10. The BRLM associated with the Offer (Sarathi Capital Advisors Private Limited) has handled 4 public issues in the past 3 Financial year, out of which 1 issue closed below the offer price on listing date.

BID/ISSUE OPENED ON WEDNESDAY, SEPTEMBER 24, 2025 | BID/ISSUE CLOSED ON FRIDAY, SEPTEMBER 26, 2025

The Issue received 1,01,410 applications for 3,50,90,286 Equity Shares resulting in 1.50 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

Summary of Allotment in various categories as per the Issue is as under:

The Valid applications in three category is as under :

Since the retail category is undersubscribed by 677562 shares, the same is being spilled over to QIB & NII category. Accordingly, 208715 shares are being spilled over to QIB and 468847 is being spilled over to NII category, as under :

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* Restricted to total subscription in Retail Individual category

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 29, 2025.

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1.	151	91,322	94.25	1,37,89,622	81.73	151	1:1	1,37,89,622
2.	302	3,119	3.22	9,41,938	5.58	302	1:1	9,41,938
3.	453	914	0.94	4,14,042	2.45	453	1:1	4,14,042
4.	604	410	0.42	2,47,640	1.47	604	1:1	2,47,640
5.	755	300	0.31	2,26,500	1.34	755	1:1	2,26,500
6.	906	136	0.14	1,23,216	0.73	906	1:1	1,23,216
7.	1057	135	0.14	1,42,695	0.85	1,057	1:1	1,42,695
8.	1208	35	0.04	42,280	0.25	1,208	1:1	42,280
9.	1359	22	0.02	29,898	0.18	1,359	1:1	29,898
10.	1510	108	0.11	1,63,080	0.97	1,510	1:1	1,63,080
11.	1661	20	0.02	33,220	0.2	1,661	1:1	33,220
12.	1812	27	0.03	48,924	0.29	1,812	1:1	48,924
13.	1963	341	0.36	6,69,383	3.96	1,963	1:1	6,69,383
	Total	96,889	100.00%	1,68,72,438	100.00%			1,68,72,438

- The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹ 99 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.00 times. The total number of Equity Shares allotted in this category is 41,81,190 Equity Shares to 926 successful applicants. The category-wise details of the Basis of Allotment are as under:

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

the Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹99 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.00 times. The total number of Equity Shares allotted in this category is 19,03,657 Equity Shares to 184 successful applicants. The category-wise details of the Basis of Allotment are as under:

D. Allotment to QIBs (After Technical Rejections)

allotment to QIBs, who have bid at the Issue Price of ₹99 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 3.02 times of Net QIB portion. The total number of Equity Shares allotted in the QIB category is 4,42,715 Equity Shares, which were allotted to 3 successful Applicants.

The Board of Directors of our Company at its meeting held on September 29, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories on September 30, 2025. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 30, 2025 and the payments to non-syndicate brokers have been issued on September 30, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on September 30, 2025 for credit to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on September 30, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on October 01, 2025

These details of the Allotment made was hosted on the website of Registrar to the Issue, Cameo Corporate Services Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



For **BMW Ventures Limited**
On behalf of the Board of Directors
Sd/-
Ruchika Maheshwari Kejriwal
Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BMW Ventures Limited.

BMV Ventures Limited has filed a Prospectus ("Prospectus") dated September 29, 2025 with the Registrar of Companies, Patna ("RoC"). The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com and the websites of the book running lead manager to the issue, Sarthi Capital Advisors Private Limited at www.sarthi.in. All potential Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Prospectus which may be filled with the RoC in the future, including the section titled "**Risk Factors**" on page 33 of the prospectus. Potential investors should not rely on the DRHP filled with the SEBI in making any investment decision. Potential investor should read the Red Herring Prospectus carefully, including the Risk Factors on page 33 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such issues and sales are made. There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

Size 32.9x50cm