

November 12, 2025

To,
Department of Corporate Services/Listing
BSE Limited
01st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Scrip Code: 544543
ISIN: INE965W01036

Symbol: BMWVENTLTD

Dear Sir/Madam,

Subject: Press Release on the Financial results for the Quarter and Half Year Ended September 30, 2025

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the press release on Financials and Operational Performance for the quarter and half year ended September 30, 2025 titled as “**BMW Ventures Limited Reports 12.5% YoY Growth in Net Profit for Q2 FY26 with Robust Order Book in Value-Added Products**”.

Further a copy of the said Press Release is also enclosed as Annexure A

This intimation is also placed on the website of the Company at www.bmwventures.com

Kindly take the same on record

Thank you,

For and behalf of
BMW Ventures Limited

RUCHIKA
MAHESHWARI
I KEJRIWAL

Digitally signed by
RUCHIKA MAHESHWARI
KEJRIWAL
Date: 2025.11.12
13:54:58 +05'30'

Ruchika Maheshwari Kejriwal
Company Secretary and Compliance Officer
Membership No- F12976
Address: 1st Floor Mona Cinema, East Gandhi Maidan Complex,
Patna-800004

Registered Office:

1st Floor, Mona Cinema Complex,
East Gandhi Maidan, Patna - 800004
Ph: 0612 26755506, 8102223771
E-mail: info@bmwventures.com

CIN : U25111BR1994PLC006131

We Value Togetherness. Together We Create Value.

www.bmwventures.com

BMW Ventures Limited Reports 12.5% YoY Growth in Net Profit for Q2 FY26 with Robust Order Book in Value-Added Products

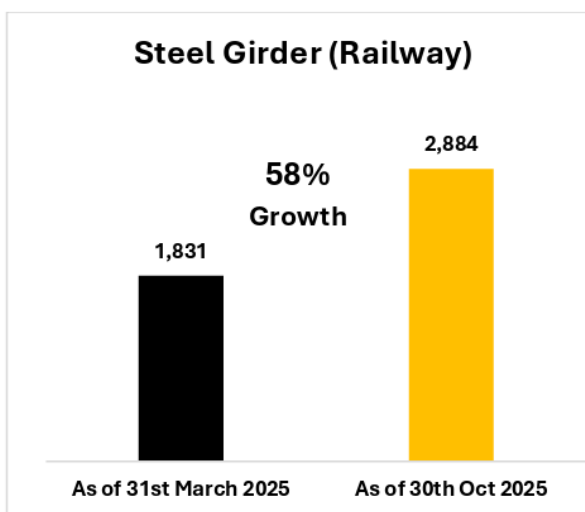
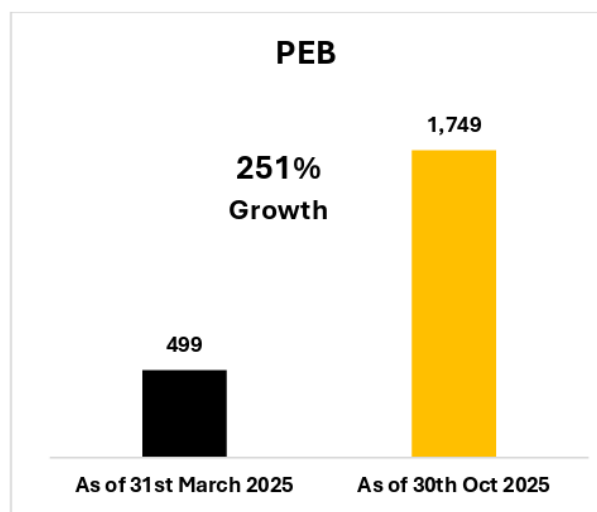
Mumbai, 12th November 2025 – BMW Ventures Limited ([BSE: 544543](#), [NSE: BMWVENTLTD](#)), one of Bihar's leading steel product distributors and fabricators, announced its unaudited financial results for the quarter ended **September 30, 2025 (Q2 FY26)**, showcasing resilient performance and consistent profitability amidst fluctuating steel price trends.

Key Financial Highlights

(In ₹ Cr & Margin in %)

Particulars	Q2 FY26	Q2 FY25	YoY Change
Revenue from operations	501.85	472.65	6.18%
EBITDA	19.96	20.13	-0.84%
EBITDA Margin (%)	3.98	4.26	(28) bps
Net Profit	7.11	6.32	12.50%

Order Book (In Metric Tonnes)



Management Perspective

Mr. Nitin Kishorepuria, Managing Director stated on their Q2 FY26 financial performance

“We are pleased to share another quarter of consistent performance, with our net profit rising by 12.5% YoY, reflecting our operational discipline, efficient supply chain management, and strong dealer engagement across Bihar. Despite a soft pricing environment in the steel sector, our diversified portfolio and long-standing partnerships have allowed us to maintain profitability and sustain growth momentum.

*Our strategic focus remains on expanding our footprint, leveraging our strong distribution network, and **scaling high-potential manufacturing segments like pre-engineered buildings (PEBs) as well as Steel girders in our RDSO-approved facility.** These initiatives not only diversify our revenue mix but also position us to capture opportunities arising from east India’s rapid infrastructure expansion.*

Looking ahead, we expect continued growth supported by government-led infrastructure investments and increasing steel consumption in Bihar. With our deep-rooted market presence, robust product portfolio, and efficient working capital management, we are confident of sustaining a consistent growth trajectory while improving margins and return ratios in the coming quarters.”

Way Forward

The company anticipates **robust growth going forward in FY26**, driven by continued momentum in its value-added product segments - particularly **Pre-Engineered Buildings (PEBs) and Railway Steel Girders** - as well as the execution of **ongoing deleveraging** initiatives.

These growth drivers are expected to collectively **drive 25–30% YoY growth in the bottom line for second half along with improved margins and top-line growth.**

About BMW Ventures Limited

BMW Ventures Limited, with over three decades of operational experience, is a leading player in steel trading and distribution, as well as manufacturing of PVC pipes, roll forming, tractor engine distribution, and fabrication of pre-engineered buildings (PEBs) and RDSO-approved steel girders.

Headquartered in Patna, the company operates six stockyards and caters to 29 districts across Bihar through a robust network of 1,299 dealers. Its modern fabrication and manufacturing units collectively have an installed capacity of over 27,800 MT per annum, enabling it to serve diverse industrial, construction, and infrastructure clients efficiently.

In FY25, the company reported Revenue from Operations of ₹2,067.33 crore, an EBITDA of ₹87.39 crore with an EBITDA margin of 4.24%, and a PAT of ₹32.82 crore with a PAT margin of 1.59%.



Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward- looking statement that may be made from time to time by or on behalf of the Company

Corporate Communication Advisors

	ORIM CONNECT +(91) 99879 15398 letsconnect@orim.in https://www.orim.in/orim-connect/
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