

November 10, 2025

Corporate Relationship Department
BSE Limited
01st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No .C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Scrip Code: 544543

Symbol: BMWVENTLTD

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Monday, November 10, 2025, pursuant to Regulation 30, 33 and other applicable Regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015

With reference to the captioned subject and in compliance with the Regulation 30, 33 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform you that the Board of Directors of Company at its Meeting held on Monday, November 10, 2025 inter alia have considered and approved the Un-Audited Financial Results of the Company for the quarter and half year ended on September 30, 2025.

A copy of the Un-Audited Financial Results adopted and approved by the Board of Directors for the quarter and half year ended on September 30, 2025 and limited review report of the Auditors thereon is attached herewith for your perusal.

The Meeting was commenced at 12.30 p.m. and concluded at 4:00 p.m.

Please take the same on your records.

Thanking you,

Yours faithfully,

For BMW Ventures Limited

Ruchika Maheshwari Kejriwal
(Company Secretary & Compliance Officer)
Membership No.: F12976
Email ID: cs@bmwventures.com

Encl: As above

Registered Office:
1st Floor, Mona Cinema Complex,
East Gandhi Maidan, Patna - 800004
Ph: 0612 26755506, 8102223771
E-mail: info@bmwventures.com
CIN : U25111BR1994PLC006131
We Value Togetherness. Together We Create Value.

Independent Auditor's Limited Review Report on Standalone unaudited quarter ended Financial Results of BMW Ventures Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Director
BMW Ventures Limited

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of **BMW Ventures Limited** ('the Company') for the quarter ended 30th September, 2025 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind-AS 34) "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles and generally accepted in India, read with the circular is the responsibility of the company's management and has been approved by the Board of Director of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A D V & ASSOCIATES
Chartered Accountants
FRN: 128045W



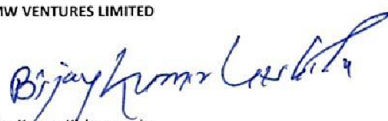
Pratik Kabra
Partner
M. NO.:611401
UDIN: 25611401BMHWCN5894
Date: 10 November, 2025
Place: Mumbai



BMW VENTURES LIMITED
CIN:U25111BR1994PLC006131
Address : 1ST FLOOR, MONA CINEMA COMPLEX EAST GANDHI MAIDAN PATNA - 800004
STATEMENT OF UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2025

(Rs in lakhs, unless stated otherwise)		
Particulars	As at September 30, 2025 (unaudited)	As at March 31, 2025 (audited)
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	11,501.39	11,321.72
(b) Capital Work In Progress	306.94	52.50
(c) Right of Use Assets	-	-
(d) Investment Properties	2,776.89	2,655.21
(e) Intangible Assets	29.28	25.78
(f) Financial Assets		
(i) Investments	-	-
(ii) Others Financial Assets	98.60	190.82
(g) Other Non Current Assets	204.75	192.74
Total Non-Current Assets	14,917.86	14,438.76
Current Assets		
(a) Inventories	32,905.28	30,175.51
(b) Financial Assets		
(i) Investments	428.18	356.54
(ii) Trade Receivables	21,367.79	16,411.18
(iii) Cash and Cash Equivalents	23,224.97	1,243.43
(iv) Bank balances other than (ii) above	664.18	378.61
(v) Loans and advances	1,868.24	2,574.31
(vi) Other financial assets	-	-
(c) Other Current Assets	1,686.95	2,031.07
(d) Income Tax Assets (net)	-	-
Total Current Assets	82,145.59	53,170.64
Total ASSETS	97,063.44	67,609.40
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	8,671.50	6,331.50
(b) Other Equity	34,277.69	14,680.28
Total EQUITY	42,949.19	21,011.78
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	248.19	3,119.20
(ii) Lease Liabilities	-	-
(iii) Other Financial Liabilities	35.00	35.00
(b) Provisions	42.31	60.04
(c) Deferred Tax Liabilities (net)	451.93	520.51
Total Non-Current Liabilities	777.43	3,734.75
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	45,849.09	39,719.35
(ii) Lease Liabilities	-	-
(iii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	249.07	30.83
(iv) Other Financial Liabilities	1,341.23	1,462.73
(b) Other Current Liabilities	3,059.82	1,619.11
(c) Provisions	2,637.46	9.39
(d) Current Tax Liabilities (Net)	200.15	21.46
Total Current Liabilities	53,336.82	42,862.86
Total EQUITY AND LIABILITIES	97,063.44	67,609.40

For and on behalf of the Board of Directors of
BMW VENTURES LIMITED


Bijay Kumar Kishorepuria
 Executive Director
 DIN:-00626283
 Place: Patna
 Date: November 10, 2025

Registered Office:
 1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004
CIN: U25111BR1994PLC006131, E-mail: info@bmwventures.com
 Ph: 0612-2675506, 8102223771/74, Fax: 0612 2675505

We Value Togetherness. Together We Create Value.

www.bmwventures.com

BMW VENTURES LIMITED
CIN:U25111BR1994PLC006131
Address : 1ST FLOOR, MONA CINEMA COMPLEX EAST GANDHI MAIDAN PATNA - 800004
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs in lakhs, Except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2025 (unaudited)	June 30, 2025 (unaudited)	September 30, 2024 (unaudited)	September 30, 2025 (unaudited)	September 30, 2024 (unaudited)	March 31, 2025 (audited)
INCOMES						
Revenue From Operations	50,185.28	48,459.08	47,265.46	98,644.37	99,228.01	2,06,203.52
Other Income	115.86	61.23	75.28	177.08	180.62	529.69
Total Income	50,301.14	48,520.31	47,340.73	98,821.45	99,408.63	2,06,733.21
EXPENSES						
Cost of Material Consumed	339.16	657.37	143.84	996.53	267.81	793.47
Purchase of stock in Trade	49,887.70	40,094.65	40,585.99	89,982.35	89,875.00	1,83,289.05
Changes in Inventories & Stock-in Trade	(5,252.80)	2,485.51	1,759.56	(2,767.30)	(251.21)	1,933.35
Employee Benefit Expenses	513.05	369.90	384.96	882.95	741.24	2,061.74
Finance Costs	961.14	780.59	998.39	1,741.73	1,913.44	3,778.75
Depreciation and Amortization Expense	154.70	151.78	114.67	306.48	228.17	499.09
Other Expenses	2,701.86	2,927.04	2,377.85	5,628.90	4,622.31	9,916.30
Total Expenses	49,304.79	47,466.84	46,365.27	96,771.64	97,396.76	2,02,271.74
Profit/(Loss) Before Exceptional Items and Tax	996.35	1,053.46	975.46	2,049.81	2,011.88	4,461.46
Exceptional Items	-	-	-	-	-	-
Profit/(loss) before Tax	996.35	1,053.46	975.46	2,049.81	2,011.88	4,461.46
Tax Expense						
Current Tax	305.50	311.50	368.12	617.00	666.33	974.82
Deferred Tax	(20.54)	(60.61)	(25.59)	(81.15)	(46.94)	204.30
Total Tax Expense	284.96	250.89	342.53	535.85	619.39	1,179.13
Profit for the period	711.39	802.58	632.93	1,513.96	1,392.48	3,282.33
Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
Re-measurement gain/(loss) on defined benefit plans	61.08	(11.16)	(3.05)	49.93	(5.76)	11.17
Income tax relating to re-measurement gain on defined benefit plans	(15.37)	2.81	0.77	(12.57)	1.45	(2.81)
Total Other Comprehensive Income	45.71	(8.35)	(2.28)	37.36	(4.31)	8.36
Total Comprehensive Income	757.10	794.23	630.65	1,551.32	1,388.18	3,290.69
Paid-up equity share capital (Face value of Rs 10/- each)	8,671.50	6,331.50	6,331.50	8,671.50	6,331.50	6,331.50
Other Equity						14,680.28
Earnings Per Share (In Rs)						
(1) Basic	0.82	1.27	1.00	1.75	2.20	5.18
(2) Diluted	0.82	1.27	1.00	1.75	2.20	5.18

For and on behalf of the Board of Directors of
BMW VENTURES LIMITED

Bijay Kumar Kishorepuria
Bijay Kumar Kishorepuria
Executive Director
DIN:-00626283
Place: Patna
Date: November 10, 2025

Registered Office:
1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004
CIN: U25111BR1994PLC006131 , E-mail: info@bmwventures.com
Ph: 0612-2675506, 8102223771/74 , Fax: 0612 2675505

We Value Togetherness. Together We Create Value.

www.bmwventures.com

BMW VENTURES LIMITED
CIN:U25111BR1994PLC006131

Address : 1ST FLOOR, MONA CINEMA COMPLEX EAST GANDHI MAIDAN PATNA - 800004
STATEMENT OF UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENED SEPTEMBER 30, 2025

(Rs in lakhs, unless stated otherwise)

	As at September 30, 2025 (unaudited)	As at March 31, 2025 (audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	2,049.81	4,461.46
Adjustments for:		
Depreciation expense	306.48	499.09
Finance Costs	1,741.73	3,778.75
Rent Received on Investment Property	(78.45)	(135.74)
Interest Income	(65.66)	(123.66)
(Profit)/Loss on sale of property, plant and equipment's	(2.69)	1.25
Fair Value gain and loss	(50.07)	(22.11)
Operating profit before working capital changes	3,901.16	8,459.05
Adjustments for:		
Decrease/(Increase) in Inventories	(2,729.78)	1,891.95
Decrease/(Increase) in Loans	706.07	98.12
Decrease/(Increase) in Trade Receivables	(4,956.61)	(2,310.89)
Decrease/(Increase) in Other Financial Assets	(7.39)	(14.50)
Decrease/(Increase) in Other assets	332.11	565.79
Increase/(Decrease) in Trade Payables	218.24	(2,356.65)
Increase/(Decrease) in Other Financial Liabilities	(121.50)	482.06
Increase/(Decrease) in Other Liabilities	1,440.71	(952.81)
Increase/(Decrease) in Provisions	2,660.27	(45.26)
Cash flow from operating activities post working capital changes	1,443.29	5,816.87
Direct taxes	(438.31)	(906.75)
Net cash flow from operating activities (A)	1,004.98	4,910.12
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipment	(868.39)	(2,350.69)
Sale of Property Plant and Equipment	5.31	3.67
Investment in Fixed Deposits	(185.97)	(30.19)
Interest received	65.66	123.66
Increase/(Decrease) in Investment	(21.57)	(159.09)
Rent Received on Investment Property	78.45	135.74
Net cash used in investing activities (B)	(926.52)	(2,276.90)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds / (Repayment) from Borrowings	3,258.73	3,308.89
Interest paid	(1,741.73)	(3,778.75)
Proceeds from Issue of Shares	20,386.08	-
Dividend Paid	-	(949.73)
Net cash used in financing activities (C)	21,903.08	(1,419.59)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	21,981.54	1,213.63
Cash and cash equivalents as at beginning of the Period	1,243.43	29.80
Cash and cash equivalents as at end of the Period	23,224.97	1,243.43

Notes
1. The Cash Flow Statement has been prepared in accordance with 'Indirect method' as set out in Ind AS - 7 - 'Statement of Cash Flows', as notified under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder.

Cash and Cash Equivalents	As at September 30, 2025 (unaudited)	As at March 31, 2025 (audited)
Cash on hand	6.41	5.98
Balances with banks	23,218.56	1,237.44
	23,224.97	1,243.43

This is the Statement of Cash Flow referred to in our report of even date

For and on behalf of the Board of Directors of
BMW VENTURES LIMITED


Bijay Kumar Kishorepuria
Executive Director
DIN:-00626283
Place: Patna
Date: November 10, 2025

Registered Office:

1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004

CIN: U25111BR1994PLC006131, E-mail: info@bmwventures.com

Ph: 0612-2675506, 8102223771/74, Fax: 0612 2675505

We Value Togetherness. Together We Create Value.

www.bmwventures.com

BMW VENTURES LIMITED
CIN:U25111BR1994PLC006131

Address : 1ST FLOOR, MONA CINEMA COMPLEX EAST GANDHI MAIDAN PATNA - 800004

NOTES TO FINANCIAL RESULTS

- 1 The standalone unaudited financial results ('results') of BMW Ventures Limited (the 'Company') for the quarter and half year ended September 30, 2025 ('the Statement') have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other recognized accounting practices generally accepted in India. The aforesaid results are in compliance with regulation 33 SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 as amended ('the Listing Regulations'). The material accounting policies applied in preparation of these results are consistent with those followed in the annual standalone financial statements for the year ended March 31, 2025. These results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on November 10, 2025. These results have been subject to limited review by statutory auditors
- 2 The Company is engaged in a diversified business portfolio which includes trading of iron and steel products, primarily sourced from Tata Steel, distribution of tractors of John Deere India in the state of Bihar also manufacturing of PVC pipes, Pre Engineering Building & Railway Gridders and providing rental services of construction equipments.". The Company's chief operating decision makers monitor and review the operating result of the Company as a whole. Therefore, there are no other reportable segments for the Company as per requirements of Ind AS 108, Operating Segment.
- 3 The equity share of the company were listed on National Stock exchange of India Limited (NSE) and BSE Limited on October 01, 2025 and these are the first quarter results after the listing of the shares and consequently, comparative number for the quarter and half year ended September 30, 2024 were not subject to limited review by statutory auditors f the Company and the management has exercised necessary diligence in preparing the financial results of these periods.
- 4 The equity share of the company were listed on National Stock exchange of India Limited (NSE) and BSE Limited on October 01, 2025 and threfore disclosure relating to utilisation of issue proceeds under Regulation 32 of the SEBI (LODR) Regulations, 2015 is not applicable for the quarter and half year ended September 30, 2025.
- 5 Figures for the previous period/year have been regrouped/reclassified to conform to the current period's presentation, wherever considered necessary. The impact of such regroupings/reclassifications is not material to these standalone unaudited financial results.

For and on behalf of the Board of Directors of
BMW VENTURES LIMITED



Bijay Kumar Kishorepuria
Executive Director
DIN:-00626283
Place: Patna
Date: 10th November 2025

Registered Office:

1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004

CIN: U25111BR1994PLC006131 , E-mail: info@bmwventures.com

Ph: 0612-2675506, 8102223771/74 , Fax: 0612 2675505

We Value Togetherness. Together We Create Value.

www.bmwventures.com